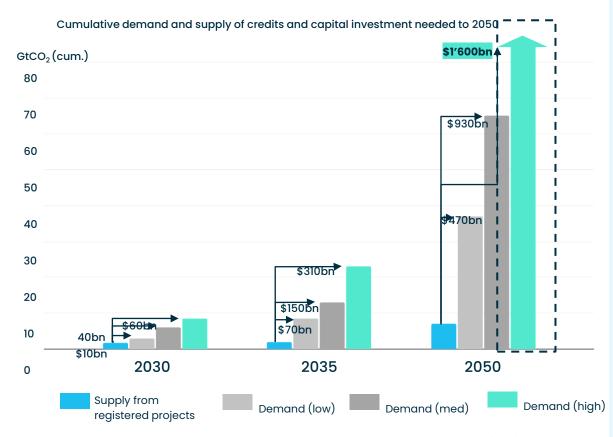


Where nature becomes an asset class

A CALLER AND A CAL

The value of corporate action on nature restoration and early financing in climate mitigation

Under a 1.5°C scenario, further **USD 60bn of capital** is needed **by 2030 and \$310bn by 2035** for climate projects **to meet carbon credit demand**



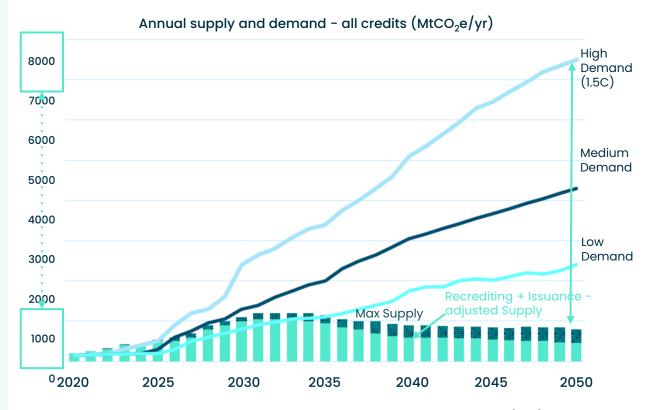
Source: "Investment trends and outcomes in the global carbon credit market" (p. 15) by Trove Research. Copyright September 2023 by Trove Research

The great financing gap for climate solutions requires urgent action from the private sector



Investment today is critical to reach corporate net-zero goals

Current climate project supply is insufficient to build market capacity **ahead of corporate pledges**

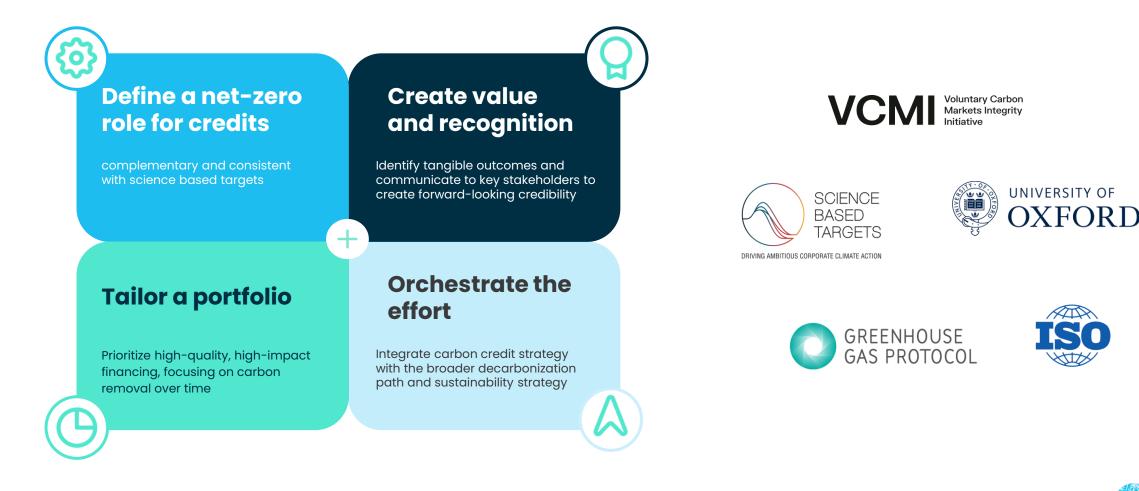


Source: "Investment trends and outcomes in the global carbon credit market" (p. 15) by Trove Research. Copyright September 2023 by Trove Research*



Sources: Trove Research; WEF & Bain: "Scaling the Voluntary Carbon Market", Sept. 2023; *"1. Demand includes potential demand from corporates net zero targets (SBTI and non-SBTI approved), carbon neutral claims, CORSIA, compliance schemes, and governments under Art 6.2/6.4. Supply includes registered and pipeline projects."

Strategic planning can help companies take action today confidently to secure future commitments





A use case: customer CO₂ removal request



Long-term science-based net-zero target

4 EUR 200'000 to 300'000, staggered

- Large corporation
- Medtech industry
- Mature stage

Recognized and certified standards

Focus on nature-based carbon removal



Sustainability value: SDGs and biodiversity



Callirius proposal: a portfolio of high-impact, high-quality carbon projects overseas that yield valuable co-benefits



€ 20-60

Price per ton of CO₂ equivalent removed

€ 300'000

Total financial contribution

20 years

Of carbon credits generated by the projects



A diversified, high-impact nature-based portfolio brings co-benefits for climate, but also nature (biodiversity) and society, while minimizing risks





"To navigate a complex landscape, companies need simplified structure, clear guidance, transparency about quality and de-risking purchases"





A fund solution enables financing effective, nature-based climate projects today for the scale needed tomorrow

Lot-Size Transformation

Matching project development needs to investor preferences

Maturity Transformation

Securing supply of carbon credits for the future

Risk Transformation

Diversified portfolio of high-quality (insured) carbon removal projects

Banking Regulation

+

Registered AiF (according to § 2 (4) 44 KAGB) BaFin regulated Safeguard for investors

Carbon Removal Opportunity Fund: A unique solution to the funding gap

- ✓ Secures future carbon credit supply
- \checkmark Locks in prices today
- ✓ Mitigates individual project risks with safeguards
- ✓ Focuses on co-benefits and ESG impact for holistic climate action
- ✓ Supports nature and biodiversity restoration and enhancement



Launch Q1 2024



Introductio

Through the fund, investore avoide the development of nature-board projects, which restore ond protect the environmer, supporting the efforts to address climate charge. The projects will allow the issuance of carbon credits within the voluntary carbon mochait and use certified by eligible registries. The credit distribution amount will grow over time and is expected to increase significantly by 2003.

The fund primarily targets investors who are interested to secure a diversified stream of highquality coobsorced shifts high version do tretler in the mone. Is for an opplication towards their dimote and sustainability goals (e.g. in accordance with "Still targets" ("Beynol Youa-Chain Mitgalant"). Alternatively, sideblade addon credits can also be sold in the (future) carbon markets and thus enable the participation in price developments within the voluntary carbon markets.

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